

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

BRIAN N. LINES, et al.,

Defendants.

USDC SDNY
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No. 07-CV-11387 (DC)

**NOTICE OF DISMISSAL OF
DEFENDANT RYAN G. LEEDS**

Please take notice that Defendant RYAN G. LEEDS ("Leeds") is DISMISSED without prejudice from the Complaint brought by Plaintiff SECURITIES AND EXCHANGE COMMISSION (the "Commission"). This dismissal is made pursuant to Fed. R. Civ. Proc. Rule 41(a). Defendant Leeds has not filed an answer or motion for summary judgment.

Dated: May 1, 2008

Respectfully submitted,

So ordered -
Yvonne C. L. Ke
May 9, 2008

/s/ Mark Adler

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